

# It's time for a financial wellness checkup!



## Focus on your Financial Wellness. Let's get started together.

When are you most likely to do a reality check on your overall financial health? Is it when your investments are doing well? Or is it when the markets are down and you're nervous? Chances are it is the latter, which may not be the optimal time to make investment decisions, particularly if emotions are high. That's why taking the time to do an annual review of your investments and other financial matters makes sense. Fidelity is here to help – check out these resources or schedule a time to meet.

### Take advantage of these financial wellness opportunities:

<p><b>Join an Ask Fidelity Session</b></p>	<p><b>Join a live group Q &amp; A session:</b> Plan Overview/When Can You Retire? <b>Wednesday May 5 at Noon</b></p>	<p><a href="#"><u>Register now.</u></a></p>
<p><b>Attend a Live Web Workshop</b></p>	<p><b>Identify and Prioritize Your Savings Goals:</b> <b>Thursday, May 6</b> <i>If you want help saving for multiple goals:</i> Get strategies and tips on prioritizing and funding your specific savings goals, like buying a new home or car, saving for a child's college, and more.</p>	<p><a href="#"><u>Register Now! May 6, 2021 at Noon</u></a></p>
<p><b>1:1 Consultations</b></p>	<p><b>Meet 1:1 with your Fidelity Retirement Planners.</b> The service is complimentary and planning partners are welcome to join.</p>	<p><a href="#"><u>Schedule your 1:1 Consultation</u></a> Search "University of Miami" and select an appointment date and time.</p>
<p><b>Financial Wellness Tools</b></p>	<p>In just 10 minutes, see where you stand with your finances and how to improve.</p> <p>Is your student loan debt making it hard for you to move forward? We can help you gain the knowledge you need to tackle your student debt.</p>	<p><a href="#"><u>Take the Financial Wellness Checkup</u></a></p> <p><a href="#"><u>Student Debt Tool</u></a></p>

Investing involves risk, including risk of loss.

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