

Faculty and Staff Resource Guide: Getting Started with the University of Miami Recognition Portal

The **University of Miami Recognition Portal** is designed to make recognizing and rewarding achievements both easy and engaging.

This **step-by-step guide** will walk you through how to log in to the recognition portal, update your profile picture, integrate with Microsoft Teams, and use key management tools to oversee your team's recognition experience.



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Logging into the Recognition Portal

- 1. Visit <u>miami.edu/recognitionportal</u> and log in using Single Sign-On (SSO) with your University of Miami credentials.
- 2. Once logged in, you'll have access to your manager dashboard, recognition tools, and reporting features.

Note: If this is your first time logging in, you'll be asked to review and accept the platform's terms and conditions, along with the privacy policy.

Updating Your Profile Picture (Optional)

Adding your picture is optional and personalizes your account to help members of our community recognize and engage with you on the portal.

- 1. Click on your name in the top-right corner and select **My Account.**
- 2. Select **Change Picture**, then upload your professional photo. (For best results, use a square image that is professional, clean, and taken from the shoulders up.)
- Click Save and your profile picture will be updated.



Important note: If UHealth faculty and staff update their photo, it will appear next to their name on the public recognition site (miami.edu/thanks), visible to patients and visitors. Photo uploads are encouraged but not mandatory. Please ensure you are comfortable with this before updating your photo.

Managing Your Preferences

In the portal, you're able to manage information such as a preferred name, birthday settings, and make your recognitions private.

- 1. Click on your name in the top-right corner and select **My Account.**
- 2. In the **Profile** tab, you can update the following:
 - a. **Preferred First Name**: The name displayed across the platform and in email communications.
 - b. **Secondary Email**: Update or add a secondary email address.
 - c. **Private Recognitions**: Recognitions are posted to the public social feed,

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	Longuage E1	Select a language ' ' 2@miomlada	
	Secondory Email	This email will be used for communications, redemptions, and updates if your period is unavailable.	rimary
	Phone Number ①		
	Private Recognitions	Public Private By setting this feature to private, all future recognitions received will be marked private and will not post to a public feed. Offens will not be able to comment, in be notified them, uso are recognited.	as eact, or
	Birthday	Exclude me from birthday celebrations When excluded, your birthdate will be removed from the system. You will not re any birthday recognitions or notifications.	ceive
	MemoryBooks	Declude me from receiving MemoryBooks When excluded, you will not receive a MemoryBook along with your service am the service award contains any monetary value you will still receive those funds.	ord. If

unless the giver selects to send their recognition note directly to the receipt by selecting the private delivery option. You can also set your own recognitions to private so that all future recognitions are not posted publicly.

d. **Birthdays**: If you prefer not to receive recognition from others on your birthday, you can turn off birthday notifications. Only the month and day of your birthday will be displayed in notifications.

Turning on Your Notifications

You have the option to enable notifications to stay updated on your team's recognition activity. By default, notifications are turned off. Follow the steps below to manage your notification settings:

 Click on your name in the topright corner and select My Account.

Notifications	
Profile	None
Delegates	You won't receive any recognition notifications.
Recognition Link	
My Circle	Direct Report
Notifications	You will receive recognition notifications when someone who directly reports to you is recognized.
Terms	
Cookie Policy	My Circle
Accessibility	You will receive notifications when anyone in your circle is recognized.

- 2. Go to the **Notifications** section in your account menu on the left-hand side.
- 3. You will see the following notification options:
 - **None**: You won't receive any recognition notifications.
 - **My Circle**: Enable this option to receive notifications when anyone within your recognition circle is recognized.

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4. Select the notification type that best suits your needs by clicking on the corresponding option. Your preferences will be saved automatically.

Recognizing Faculty and Staff

- On the home screen within your dashboard, look for the **Recognize** section towards the top of the page.
- Under Who do you want to recognize? start typing the name of the person you want to recognize. The dynamic search feature will populate eligible faculty and staff and will auto-suggest team members based on your input.



- 3. Write a personalized message in the provided text box, celebrating the person's efforts and achievements.
- 4. Click **Recognize** to submit your recognition.

Note: You can schedule your recognition in advance to ensure you don't miss any major milestones!

Integrating the Portal in Microsoft Teams

Accessing the portal through Microsoft Teams is simple and convenient, allowing you to recognize your peers and view your recognition portal dashboard directly within Teams.

- 1. Open Microsoft Teams.
- 2. Click **Apps** in the left sidebar.
- 3. Search for **Awardco** and select the application with the blue icon.
- 4. Click **Add** to install the app.
- Once installed, open the app and log in with your credentials. You may need to grant permission to sync your account.
- 6. The manager dashboard should now appear in the app.



External Recognition from Patients and Visitors

Patients and visitors can recognize UHealth faculty and staff who made a difference in their care by visiting <u>miami.edu/thanks</u> or scanning the QR code displayed in digital advertisements across UHealth locations.

The external recognition site features a dynamic search tool that includes eligible UHealth faculty and staff, making it easy for patients and visitors to identify the individual they wish to thank. This tool displays UHealth faculty and staff names, their job title from Workday, and their profile picture <u>if they have opted to upload one</u>.

All submissions are confidential and reviewed by the Office of Patient Experience, removing any personal information voluntarily disclosed by the patient or visitor before posting recognition to the portal's homepage feed. Patients and/or non-University employees will **not** be able to log in to the portal to view recognition submissions. They will only be able to access the external form to submit their recognition.

Please share the <u>miami.edu/thanks</u> link with your teams so they can help spread the word to patients and visitors who wish to recognize a UHealth team member who made a meaningful impact on their care.

Need More Help?

If you have any questions, please submit an <u>online request</u> to HR Total Rewards, your pay and benefits team, at miami.edu/benefits/ask.